

Media release



14 June 2016

Multinet Gas completes \$185 million bank debt facility

Energy Partnership (Gas) Pty Limited (EPG)* has reached contract close on the execution of a term debt bank facility for \$185m as follows:

Facility Description	Tenor	Facility Limit	Maturity Date
Working Capital Facility	3 years	A\$40m	June 2019
Capital Expenditure Facility	3 years	A\$95m	June 2019
Term Bank Debt Facility	5 years	A\$50m	June 2021

After financial close of this transaction, EPG's next term debt maturity will be July 2017.

Media enquiries:

Samantha Porter
Multinet Gas
0418 307 139

*EPG is the borrowing entity for all of Multinet Gas' debt.